



BRITISH BROADCASTING CORPORATION
PEBBLE MILL ROAD
BIRMINGHAM B5 7GQ
TELEPHONE: 021 414 8888
TELEX: 265597 BBCMHG
FAX: 021 414 8634

Pinewood Studios

Managing Director

JL/MJM
Ext: 8653

22 June, 1992

TELECOPIER COVER LETTER

Dear Travis,

Thanks for your call.

Based on your conversation I have costed for provision of facilities as follows:-

TO Ms. Lisa Sommers
COMPANY Otherworld Entertainment Corporation



TECHNICOLOR LIMITED
BATH ROAD, WEST DRAVTON
MIDDLESEX, UB7 0DB, ENGLAND
TELEPHONE: 081 593 8432 TELEK: 22344
FAX: 081 897 2666 Administration
FAX: 081 759 5018 Production and Customer Services
FAX: 081 759 6200 Sales and Marketing
FAX: 081 759 1123 Purchasing and Engineering
1st April 1993

FACSIMILE: 0101 213 733 0774

MR TRAVIS PIKE
OTHERWORLD ENTERTAINMENT CORPORATION
1746 SOUTH KINGSLEY DRIVE
LOS ANGELES 90006-5210
USA

Dear Travis:

Re: **"MORNINGSTONE"**

Further to your today telephone enquiry, I regret to inform you that the terms for Technicolor servicing the above feature, as set out in Bob Crowdy's letter of 21/04/92, would not be applicable. These rates apply to our July '91 price list and we are currently working on our list dated July '92.



5-11 TAUNTON ROAD
METROPOLITAN CENTRE
GREENFORD
MIDDLESEX UB6 8UQ
Telephone: 081 576 2382
Facsimile: 081 576 1539

GRIP HOUSE NORTH
UNIT 220, ELEVENTH AVENUE
TEAM VALLEY TRADING ESTATE
GATESHEAD, TYNE & WEAR NE11 0JY
Telephone: 091 491 1220
Facsimile: 091 491 1221

15th April 1993

Travis Pike,
Otherworld Entertainment,
1746, South Kingsley Drive,
Los Angeles,
California. 90006-5210

Dear Travis,

It was good to hear from you again and to discover that "Morningstone" has now got the greenlight.

SCREEN PARTNERS

Ealing Studios, Ealing Green, Ealing, London W5 5EP
Tel: 081-567 6655 Fax: 081-758 8668

To: Travis Pike
Company: _____
From: Pam Oliver
Company: _____
Tel: 0101-213-733 0992
Post-It Fax Note
Form 708

Mr. Travis Pike
Other World Ent.
1746 South Kingsley Dr.
Los Angeles
CA 9006-5210

22 December 1993

Dear Mr. Pike,

Bernie Pearson, from Ealing Studios, has passed on to me the three projects you gave to him; Morning Stone, Long Grin and Grumpuss.

I have had the opportunity of reading the letters you have received from Marlene Mendoza, of Film Capital Corp. and I would be obliged if you would give me a fuller explanation as to the requirements for their funding.

As Bernie may have explained to you, Screen Partners is a financing company which will deficit finance up to 30% of a budget, for this we require a fee, which is a budgeted amount and that our money is 'last in, first out'. Our decision as to how much money we can invest on any project is based on sales estimates from a reputable sales company and we work with them on getting the finance in place. It should be pointed out that like Film Capital Corp. we are not a sales agent or a distribution company, merely a financing group which can provide an arms length Completion Bond, together with any discounting requirements you may have.

Our other important requirement is to have an end-user in place and with a film of this size we would need a North American distributor and one or two foreign territories in place.

DE WITT STERN OF CALIFORNIA

11365 VENTURA BLVD. #113, STUDIO CITY, CA 91604 • (818) 763-8365 • FAX NO. (818) 762-2242
P.O. BOX 1748, STUDIO CITY, CA 91614

HEARST OFFICE
420 LEXINGTON AVE.
NEW YORK, N.Y. 10017
TELEPHONE: 212-867-0000

October 1, 1992

Mr. Travis Pike
Otherworld Entertainment Corporation
1746 So. Kingsley Drive
Los Angeles, California 90006

Re: "Morningstone"



SAMUELSON FILM SERVICE LONDON LTD.

OUR TELEPHONE NO IS: 081-678 7887

OUR FAX NO IS: 081-678 2733

THERE ARE	<u>I</u>	PAGES IN TOTAL	THIS IS PAGE	<u>I</u>
ORIGINATOR	<u>JOHN R. LINDAZZ</u>		DATE	<u>05.04.93</u>
DEPARTMENT	<u>FEATURES</u>		TRANSMITTED BY	<u>SL</u>
SENT TO	<u>TRAVIS PIKE</u>		FAX NUMBER/COUNTRY	<u>0101-213-733-0774</u>

DEAR TRAVIS

"MORNINGSTONE"

FOLLOWING OUR TELEPHONE CONVERSATION TODAY, THIS IS TO CONFIRM THE REVISED PRICE FOR THE PROVISIONAL CAMERA EQUIPMENT "PACKAGE" FOR THE ABOVE PRODUCTION. WE UNDERSTAND THAT THE FILMING PERIOD WILL NOW BE 7 WEEKS AND OUR REVISED DISCOUNTED OFFER IS THEREFORE £53,000 PLUS VAT, SUBJECT TO ANY ADDITIONS/DELETIONS TO THE LIST.

I LOOK FORWARD TO SPEAKING WITH YOU AGAIN SOON AND HOPE THAT YOU HAVE A GOOD EASTER.

WITH KIND REGARDS

November 30, 1993

Attention: Mr. Travis Pike, Otherworld Entertainment Corp./Guest
Porte Westbury Hotel Guest

Sent via fax: 011-44-71-493-1163

From: Ms. Marlene Mendoza, Film Capital Corporation

Dear Travis:

This letter confirms that our lender has agreed verbally that if you should come in with 30% of the financing in cash, plus distribution, we will finance the other 70% of the budget. This pertains to all of your projects submitted. Furthermore, this is in addition to the other 50% deal we discussed in our previous letter to you.

Sincerely,

FILM CAPITAL CORPORATION
Marlene Mendoza
Marlene Mendoza
President/CEO

cc: Otherworld Entertainment Corp. in L.A. (Fax No. 213-610-9939)

P.S. You may show this letter to your potential investors